



## Bequest through Will or Living Trust

One of the most popular, simple ways to make a gift that will live after you is to give through your will or living trust. Such a designation may reduce your estate taxes. Bequests offer you the flexibility of designating a specific purpose or endowment for your gift. This option affords great estate tax advantages.

**Here is sample bequest wording that you may wish to share with your attorney.**

*"I give to the Olathe Public Schools Foundation, a not-for-profit corporation for charitable and educational purposes, in Olathe, Kansas...*

*(Cash Bequest) ... the sum of \_\_\_\_\_ dollars (\$\_\_\_\_\_).*

*(Stock Bequest) ... \_\_\_\_\_ shares of common stock of \_\_\_\_\_ Corporation.*

*(Percentage of Estate) ... \_\_\_\_\_ percent (\_\_\_\_%) of the residue of my estate.*

*I request this bequest be used by the Olathe Public Schools Foundation for the following purpose:*

---

*I direct that no federal tax or state death taxes be allocated from this bequest."*

If you wish to restrict your bequest to a specific school, scholarship or grant program, contact the Foundation office to determine wording that will ensure its use according to your intentions. We understand that one of the greatest donor concerns is that their gift be used in exactly the manner they intend. For the Foundation, this is an absolute.